

Pegasus Opera 3 (2.50.50)/Opera II (7.70.50)

Release summary	This release includes the new Personal Data Search in Opera 3 only. Personal Data Search is designed to help Opera 3 users locate personal data held within an Opera 3 company. All you need to do is enter the personal information you know and Personal Data Search will scan through Opera 3 and display a list of the records that match your search criteria. You can search using a wide range of criteria, from surname, postcode and email address to address line and phone number, as well as more detailed information such as customer account code and employee reference or NI number. The areas of the system that are searched include: • Sales Ledger: customers and contacts • Sales Ledger: Sales Regions/Territories/Types/Routes/Despatch • Purchase Ledger: suppliers and contacts • CRM: company processing, contact details, contact addresses, helpdesk calls • Nominal Ledger: banks • Cashbook: payees • Fixed Assets: locations and insurance companies • Payroll: employee details, pension scheme contacts, bank contacts • Personnel: employee details, including emergency contacts • People Profiles. Customer Relationship Management enhancements Also included in this release are these enhancements in the Sales Pipeline Management module in both Opera 3 and Opera II: • A new form called Processing Purpose on the Action menu on the Sales Pipeline Management - Contacts Processing form to capture the purpose for processing personal data in Sales Pipeline Management, Service Management and Helpdesk Management. • A new report called Processing Purpose Review in Sales Pipeline Management provided so that you can monitor the review date recorded for the lawful processing of your contacts' data (can also be saved as an XLS spreadsheet). • New filter options on the Advanced Search, Mail Merge and Bulk Email forms to filter contacts using new details that are captured for your
------------------------	---

	contacts in Sales Pipeline Management, Service Management and Helpdesk Management. These are the new details: • Processing purpose review start date and end date • Processing purpose code • Special condition code • Lawful basis reasons for processing personal data. • Two new maintenance forms to capture Processing Purposes and Special Conditions for processing personal data, which are used for your contacts. • A new option called Reverse contact permission flags on the Set Options form in Sales Pipeline Management that controls whether the Allow boxes (email addresses and phone and fax numbers) on the contact record are automatically ticked when they are created. • Enhanced history recording that creates a new record on the History tab whenever any of the Allow boxes (email addresses and phone and fax numbers) and the No Mail Shots, No Bulk E-Mail and No Cold Calls boxes change.
Software versions	Opera 3 – 2.50.50 Opera II – 7.70.50 Online Filing Manager – 4.01.00
User guides	www.pegasus.co.uk/pegasusinfocentre is your resource for PDF user guides. Legislation & Product Changes Guide: This guide will help you understand the background and product changes for this year's payroll upgrade for the 2017-18 tax year-end and the new 2018-19 tax year. Checklists guide: This guide will help you understand the steps to upgrade your Opera and Online Filing Manager installations, complete the year-end including filing final Real Time Information (RTI) submissions and start the 2018-19 tax year.
Help	Please refer to the relevant sections in the F1 Help for details of the changes for this upgrade.

Pegasus Opera 3 (2.50.10)/Opera II (7.70.10)

Release summary	This release includes uplifted files for the latest Scottish tax band changes that have been confirmed by the Scottish Parliament for the 2018-19 tax year. The intermediate rate Scottish Tax band has changed from £32,423 to £31,580. To uplift the Scottish tax bands Repeat for all Payroll companies. 1. If you are upgrading from a version before Opera 3 (2.50.00) or Opera II (7.70.00), you must run Update Data Structures after installing the software. This is not required if you are upgrading from Opera 3 (2.50.00) or Opera II (7.70.00). 2. Open the Payroll - Utilities – Copy Statutory Rates form, select the 'Set to System Default' option and click OK.
Software versions	Opera 3 – 2.50.10 Opera II – 7.70.10 Online Filing Manager – 4.01.00
User guides	www.pegasus.co.uk/pegasusinfocentre is your resource for PDF user guides. Legislation & Product Changes Guide: This guide will help you understand the background and product changes for this year's payroll upgrade for the 2017-18 tax year-end and the new 2018-19 tax year. Checklists guide: This guide will help you understand the steps to upgrade your Opera and Online Filing Manager installations, complete the year-end including filing final Real Time Information (RTI) submissions and start the 2018-19 tax year.
Help	Please refer to the relevant sections in the F1 Help for details of the changes for this upgrade.

Pegasus Opera 3 (2.50)/Opera II (7.70)

Release summary	• Auto Enrolment contribution increases - under automatic enrolment, minimum pension contributions are required to increase on defined dates over time. • National Minimum and Living wage - new warnings and a report to assist with compliance. • Increase in State Pension Age - by October 2020, the state pension age for both men and women will reach 66. • New option to always round up pension contributions - some pension providers require that contributions are always rounded up to the nearest pence. • Real Time Information (RTI) - changes for the new Government Gateway and RTI submissions. • Relaxing of data validation rules - relaxing data recording rules in the Personnel application and customer and supplier deletion in the ledgers. • PAYE, NI and statutory payments - The rates, bandwidths and thresholds have been updated per the changes announced in the Autumn Statement and the Scottish Budget. • Auto enrolment thresholds - these have been updated per the changes announced by The Pensions Regulator. • Electronic P60 formats - these have been updated and approved by HMRC. The Personnel Benefits form in the Personnel application has been changed to match minor changes to labels on the P11D introduced by HMRC.
Software versions	Opera 3 – 2.50.00 Opera II – 7.70.00 Online Filing Manager – 4.01.00
User guides	www.pegasus.co.uk/pegasusinfocentre is your resource for PDF user guides. Legislation & Product Changes Guide: This guide will help you understand the background and product changes for this year's payroll upgrade for the 2017-18 tax year-end and the new 2018-19 tax year.

	Checklists guide: This guide will help you understand the steps to upgrade your Opera and Online Filing Manager installations, complete the year-end including filing final Real Time Information (RTI) submissions and start the 2018-19 tax year.
Help	Please refer to the relevant sections in the F1 Help for details of the changes for this upgrade.

February 2018