Charity Accounting Software

Accounting software for choice for growing charities

Here at Advanced Exchequer we've been supporting charities and other 'not-for-profit' organisations for over thirty years. It's our in-depth understanding of what makes charities 'tick' – and how they're rapidly evolving – that means we're uniquely placed to strengthen all areas of your financial management.

Client >
Echoes of Service

Sector >
Charity

Project >
Update financial software

"Exchequer has experience of working within the charity sector and has a strong market reputation."

Ian Burness >
Echoes or Service

Advanced supports over 500 charities and organisationswith a flexible, modular solution that delivers:

> Faster access to the information that matters bringing measurable savings in time and costs, freeing resources

> Full compliance with SOFA and new SORP rules effective from January 2015

> Accurate budget forecasting for projects such as campaigns and events

> Trustee reports

> Easy set-up and simple Excel reporting to deliver rapid improvements with a shallow learning curve

> Full integration with back office systems – including fundraising and membership software – that reduces expensive, error-prone rekeying

> Support for partial VAT requirements

> Fund accounting, restricted, unrestricted and designated

Better reporting to meet changing demands

Charities are growing, as well as more complex in structure. The outcome is that entry level accounting software that once 'did the job' simply can't keep pace with the need for better management reporting to multiple stakeholders.

You need to know exactly where you are against budget – and meet ever more stringent compliance requirements – without overloading back office resources with costly, time-consuming manual tasks.

Developed with real-life challenges of financial professionals in mind, Exchequer's Management Reporting and Business Intelligence features offer:

> Fast generation of accounts and management reports including SORP and SOFA

> Flexible reporting – with the ability to keep track of general and restricted funds, in multiple currencies if required

> Depth of financial detail increasingly required by the industry's regulators and expected by supporters and donors

Remote control in a mobile world

The workplace is on the move – never more so than for busy charity staff, trustees and volunteers who are frequently 'out of office' attending events and meetings.

By offering easy access to systems via 'bring your own' Android, iPhone/iPad and other devices, Exchequer's web modules and powerful Exchequer365 app also enable remote authorisation for payments invoices and purchase requisition.

Trustees in particular are better informed, able to keep a close eye on the charity's spending position day-to-day and in preparation for meetings. And the growing number of charity volunteers can use either web or app to better manage expense claims.

Try it today!

The eXchequer365 mobile app is available at:

> App Store

> Blackberry AppWorld

> Google Play

Project cost tracking that's right on the money

As donors become more specific about how they wish to see their money used, charities need to be able to track funds and account for every penny spent.

Exchequer enables quick and easy access to data to show the full expenditure picture across multiple projects – offering hands-on control that's especially important for fast growing organisations.

Exchequer's project costing module allows you to:

> Assign staff, materials, miscellaneous costs and overheads to each project, event or activity

> Quickly and easily understand where money is being spent across multiple projects

> Calculate work in progress and committed costs automatically

> Identify and report on any potential issues to gain greater financial control

We're ideal for:

> Charities with 1-100+ users

> Organisations needing flexible reporting including SORP & SOFA

> Organisations with multiple departments responsible for their own performance against budget

Are you not a charity but still not-for-profit?

We also work with:

> Theatres

> Performing Arts

> Faith-based organisations

> Memberships

> Student Unions

> Hospices

"From the moment we started to use Exchequer, we had total clarity of the business from a financial perspective – something that is vital for a charity."

Besim Mani >
Finance Systems Manager >
Museum of London

More information

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