

Enables employees to self-serve finance information anytime, anywhere.

Exchequer Mobile provides your organisation with a range of self-service functionality to save your Finance team time so they can focus on strategic activity.

Introducing Exchequer Mobile

In today's demanding working environments, Finance teams need to be able to move away from answering queries and instead dedicate time to activity that will drive performance and success. We've built Exchequer Mobile to help you achieve exactly that. Break away from 'how it's always been done' and give employees a resource to view financial information wherever they are – whether that be on a train, in a coffee shop or in the office.

Exchequer Mobile provides non-Exchequer business users with a range of self-service functions, from expenses processing to transaction authorisation, supporting the demands of a growing business in today's digital landscape.

Exchequer Mobile can be tailored to your business requirements with a variety of packages.

Reduce the burden on the Finance team

Finance teams can stop responding to queries and instead focus on value adding tasks that will determine strategy, drive efficiency and ensure best practice within the organisation.

Proactive not reactive

Take the time to plan activity ahead of time, rather than responding to ad-hoc employee queries and questions.

Information you need, when you need it

Exchequer Mobile enables customers to log in anytime, anywhere and view approvals, transactions and reports. The solution is available via both a web browser and native applications, providing your teams with a wealth of options to access live information on the move.

Easy to use with a simple UI/UX

Exchequer Mobile is built using a simple user interface that makes it easy for your teams to log into and access information at the click of a button. We've designed Exchequer Mobile with the end user in mind, with a look and feel that will make it simple for new employees to start using it straight away.

Product >

Exchequer Mobile

Release Version >

From Exchequer 2018 R1 onwards

Date >

01/07/19



Which Version is right for me?

Exchequer Mobile is available in four different versions; Mobile, Mobile Plus, Mobile Premium and Mobile Unlimited. Designed to suit organisations of all sizes and complexity, these options enabling you to scale the solution as you grow.

Exchequer Mobile

The Mobile version is designed for Finance teams that want to start their mobile journey with limited functionality for employees.

Exchequer Mobile Plus, Premium & Unlimited

Moving beyond Exchequer Mobile, we have a range of options available to suit the level of transactions you need.

Changing to Mobile Plus, Mobile Premium or Mobile Unlimited means you can view, approve and create transactions using our dedicated mobile application, available on Android and iPhone devices. The only difference between the options is we tailor the solution based on your transaction volume requirements.

MOBILE MOBILE PLUS MOBILE PREMIUM MOBILE UNLIMITED > Web Browser App > Native Apps* > Native Apps* > Native Apps* > View/Enquiries > Web Browser App** Web Browser App** > Web Browser App** > Notifications > View/Enquiries > View/Enquiries > View/Enquiries > Approval Only (no > Approvals (no limit) Approvals (no limit) > Approvals (no limit) limit) > Notifications Notifications > Notifications > Reports > Reports Reports > Reports > No User Limits > 3k Transactions PA*** 12k Transactions PA*** > Unlimited Transactions*** > No User Limit > No User Limit > No User Limit

Note - A transaction unit is counted as creating a transaction, e.g. PQU. If the PQU is converted to a POR, that does not count as an additional transaction unit. If the PQU is subsequently deleted, it still counts as a transaction unit.

More information

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^{*} Android and iOS

^{**}Web Browser App is enquiry/approval only

^{***}SQU, SOR, PQU, POR, TSH, EXP